

Stay

TRID

COMPLIANT

with SureDocs



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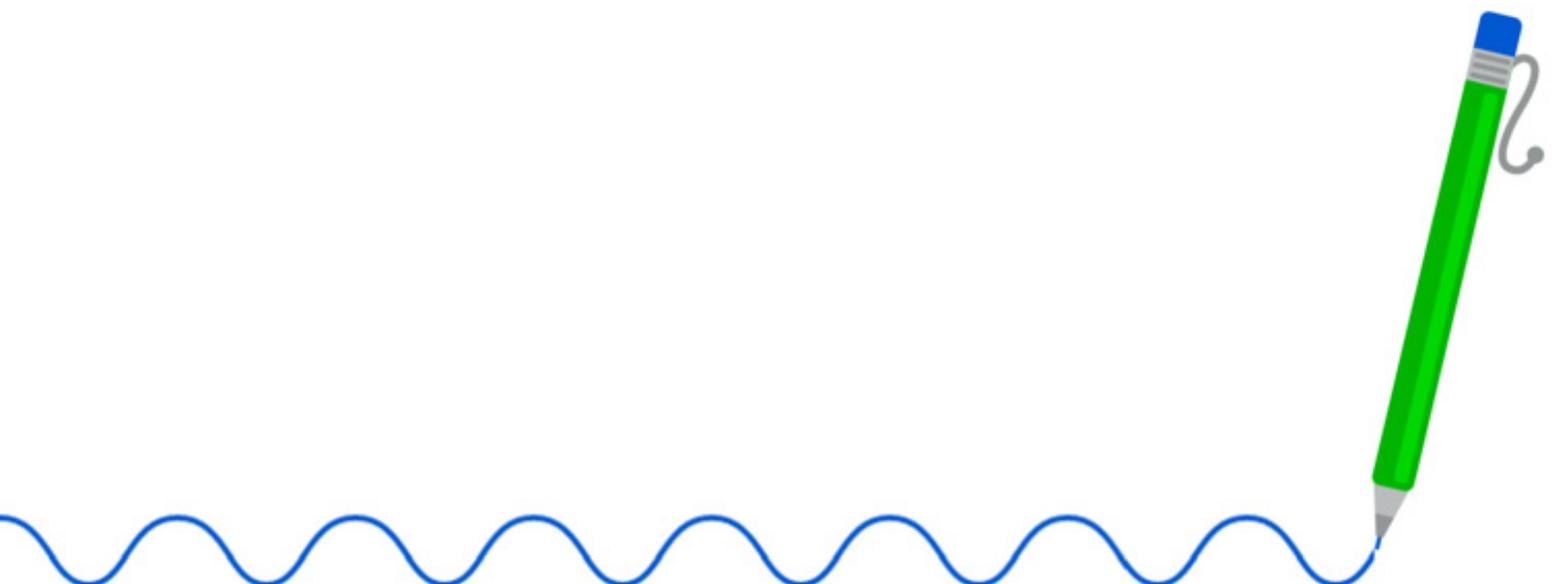
Stay **TRID compliant** with SureDocs and Pipeline ROI

From the headlines you've read, TRID may seem like the new Y2K. You know the rules of the new regulations, but you may still be trying to piece together your simplest solution for staying compliant. With these changes, the importance of digital document delivery and eSignatures is greater than ever.

These tools allow you to quickly deliver and receive documents from customers. But an eSignature tool doesn't just save time. They also keep a digital audit trail that captures the necessary documentation. This "can provide lenders with the documentation necessary to evidence compliance with the stringent time requirements of the Rule," according to [Mortgage Compliance Magazine](#). Here's a quick rundown of how a digital documentation and eSignature tool like SureDocs can simplify your processes and keep you TRID compliant.

WHY THE MORTGAGE INDUSTRY IS GOING DIGITAL

The real estate and mortgage industries have certain practices that have been in place for decades. But as the world shifts to more digital practices, it's time for this industry to make that move too. The process for making this change can seem lengthy and complicated for mortgage professionals, but the end result is a better experience for borrowers, and an increased accountability between everyone involved in the loan.



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You've read enough scary stories about TRID. Here's how a digital document service like SureDocs can help you stay on top of these new regulations, while saving you time and improving your relationships with borrowers and real estate professionals.

HOW SUREDOCS HELPS SIMPLIFY THE LOAN PROCESS

The first TRID-related change your potential clients will see is the initial Loan Estimate form they must complete **before** any other steps in the loan process are completed. In this highly competitive lending market, your potential borrowers will likely shop around a bit before committing to a lender. Only by receiving this signed Loan Estimate form can you lock in potential clients and take the first steps in solidifying their mortgage. When you're able to send this Loan Estimate and all other lending documents to your potential borrowers digitally, they can complete the documents sooner.

The benefits of digital signatures go far beyond the initial document send. Since this new rule allows lenders to “rely on evidence of actual receipt rather than the ‘mailbox’ rule, electronic delivery can result in shaving a significant number of days to get to the closing table,” said [Mortgage Compliance Magazine](#). When you use a digital document and eSignature tool, you can provide portable, easy-to-read documents from initial contact to closing.

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When you use SureDocs, the delivery and signing of all documents will also be cataloged with a **comprehensive audit trail**. This allows you to demonstrate compliance when necessary by tracking the sending, receiving, and signing of all important documents in an easy-to-read interface.

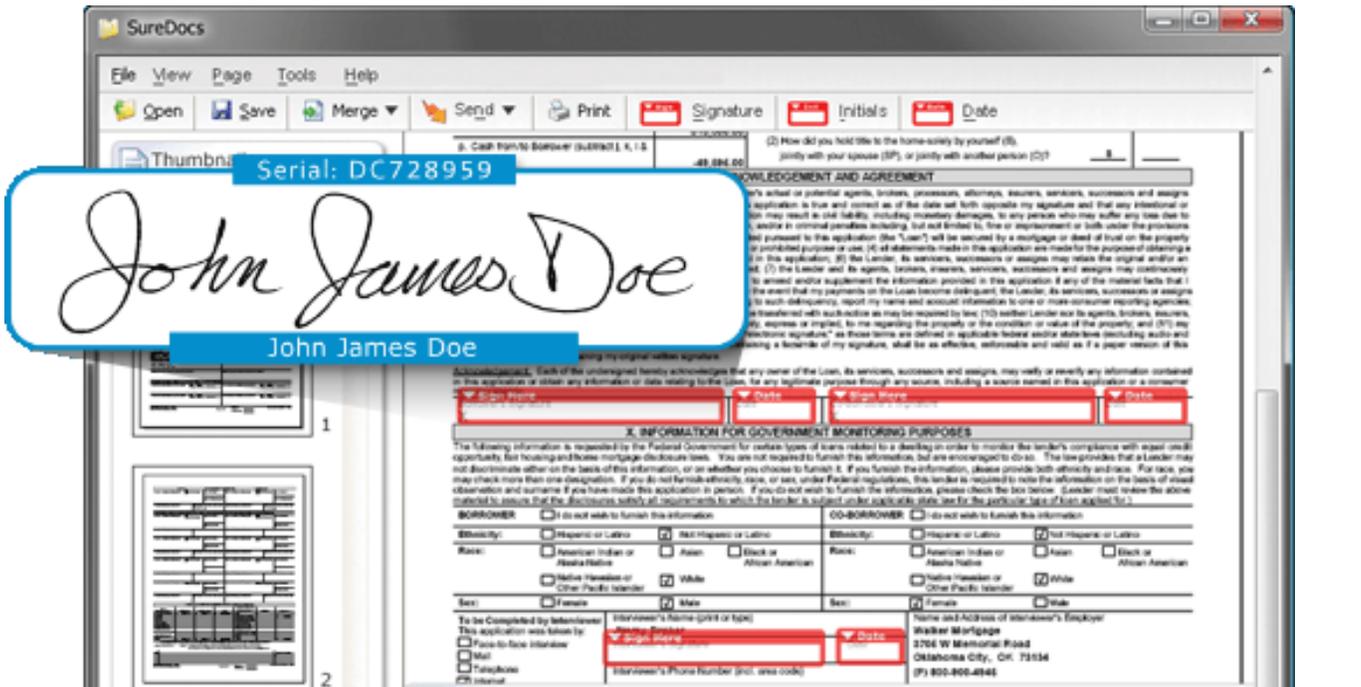
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10/7/2015 11:23:30 A	erica@pipelineroi.com		Consumer Agreement to Use Electronic Signature - Accepted
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WHY NOW IS THE TIME TO GO DIGITAL

Though TRID includes several new compliance regulations, many of them point to the same solution — **electronic document delivery and eSignatures**. Much of your competition will get caught “tying their solutions together with bubble gum and rubber bands,” as Terry Moore, senior managing director at Accenture Credit Services said to [Housing Wire](#). Don’t be one of them.

Set yourself up for compliance by adapting to these changes with digital document delivery and eSignatures. This will limit the transition time where you’ll need to complete processes manually, and help you to seamlessly provide your clients with the best service possible.

Simplify your documentation process and stay TRID compliant.



SureDocs delivers electronic documents quickly in a secure, GLB-compliant manner, with minimal set up time and a clear, easy to use interface. You can provide better service and quicker closings for your customers in no time.

Find out more about SureDocs
and get a live demo ▶